

# Windsor Central School District

## ERS/TRS Rate & Actual History (8 Years)

<b>TRS</b> <i>(Teacher Retirement System)</i>	<b>Rate</b>	<b>Total</b>	<b>Variance</b>	<b>Actual % Increase or Decrease</b>
<b>2003-2004</b>	2.52%	240,020		
<b>2004-2005</b>	5.63%	529,438	289,418	120.58%
<b>2005-2006</b>	7.97%	739,243	209,805	39.63%
<b>2006-2007</b>	8.60%	754,477	15,234	2.06%
<b>2007-2008</b>	8.73%	837,600	83,123	11.02%
<b>2008-2009</b>	7.63%	802,905	-34,695	-4.14%
<b>2009-2010</b>	6.19%	681,895	-121,010	-15.07%
<b>2010-2011</b>	8.62%	957,116	275,221	40.36%

**TOTAL** 5,542,694 717,096

<b>ERS</b> <i>(Employee Retirement System)</i>	<b>Rate</b>	<b>Total</b>	<b>Variance</b>	<b>Actual % Increase or Decrease</b>
<b>2003-2004</b>	<i>T1 - T5 Blended Rate</i>	122,298		
<b>2004-2005</b>		284,156	161,858	132.35%
<b>2005-2006</b>		283,807	-349	-0.12%
<b>2006-2007</b>		200,450	-83,357	-29.37%
<b>2007-2008</b>		201,124	674	0.34%
<b>2008-2009</b>		200,674	-450	-0.22%
<b>2009-2010</b>		214,900	14,226	7.09%
<b>2010-2011</b>		309,367	94,467	43.96%

**TOTAL** 1,816,776 187,069

**Total Actual Expenditure** \$ 7,359,470

**Total Increase During 8 Year Span** \$ 904,165

**Total 2010-2011 Expenditure** \$ 1,266,483

**% of 2010-2011 Budget Attributed to ERS/TRS** 4.06%

**Total 2010-2011 Variance** \$ 369,688

**% Tax Levy Increase Needed to Account for Variance** 3.27%

**Total Variance represented as % of 2010-2011 Budget** 2.90%

**Total Variance represented as % of 2010-2011 Total Tax Levy** 7.99%

### 2010-2011 Budget Facts

**Total Original Budget** \$ 31,208,447

**Total Tax Levy** \$ 11,314,522

**Tax Levy % Increase** 4.97%

**Budget Increase** 0.31%

